



**FOR IMMEDIATE RELEASE:**

## **AUDAX GROUP ANNOUNCES THE ACQUISITION OF HELP/SYSTEMS**

BOSTON, MA – September 25, 2007 – Audax Group announced it has completed the acquisition of Help/Systems, Inc. (“Help/Systems”). Headquartered in Eden Prairie, Minnesota, Help/Systems is a provider of automated operations and business intelligence software for the IBM System i market. Help/Systems’ products are designed to make the System i more reliable, cost-effective, and productive by minimizing human operator involvement and enhancing access to valuable data. Janet Dryer, President of Help/Systems, will continue to lead the management team

**Geoffrey S. Rehnert**, Co-CEO of Audax Group, said “Help/Systems is a leading automation and business intelligence software company serving the IBM System i server market. We look forward to working with management to drive growth by penetrating international markets and completing strategic add-on acquisitions.”

**Janet Dryer**, President of Help/Systems, said “We are excited to have Audax Group as our new partner. Their international experience sourcing and integrating add-on acquisitions will be a key asset for us as we expand our business globally across server platforms.”

Ropes & Gray LLP advised Audax Group. Jefferies Broadview advised Help/Systems. Goldman Sachs Specialty Lending Group, L.P. led a syndicate of lenders providing acquisition financing.

### **ABOUT AUDAX GROUP**

Audax Group, founded in 1999, is a leading investor in middle market companies. With offices in Boston and New York, Audax manages in excess of \$3.7 billion of equity, mezzanine debt, and senior loan capital. For more information visit the Audax Group website <http://www.audaxgroup.com>

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